

Client Face Sheet

1 Patient Name _____

Last
First
Middle Initial
Nickname

2 Address _____

City
State
Zip

3 Home Phone: () _____ 4. Work Phone: () _____ Ext #: _____

5 Soc. Sec. #: _____ 6. Birthdate: _____ Age: _____ 7. Sex: M F 8. Marital Status: S M D W

9 Employer: _____ Phone: () _____ Occupation: _____

10 Student/School: _____ Full Time _____ Part Time _____

11 If dependent children, are guardians _____ Married _____ Separated _____ Divorced _____ Other _____

12 Religion _____ 13. Referred By: _____

14 IN CASE OF EMERGENCY NOTIFY: _____ Relationship: _____ Phone #: () _____

Financially Responsible Party (Guarantor) Information
(if same as patient, only complete items 6, 7, and 8)

1 Guarantor Name: _____ Birthdate: _____

Last
First
Middle Initial

2 Guarantor Address: _____

3 Guarantor Relationship to Patient (circle one): _____ Spouse _____ Mother _____ Father _____ Sibling _____ Relative _____ Friend _____ Other _____

4 Home Phone: () _____ 5. Soc Sec. #: _____ 6. Drivers Lic. #: _____

7 Guarantor's Employer: _____ Work Phone: () _____ Occupation: _____

8 Spouses Name: _____ 9. Spouse Work Phone: () _____

***** Do You Have Insurance? Yes No (If yes, please complete the following)

1 Primary Insurance Co. Name: _____ Phone: () _____
 Insurance Co. Address: _____

2 Subscriber's Name: _____ 3. Relationship to Pt.: Self Spouse Parent Other _____

4 Birthdate: _____ 5. Group ID #: _____ 6. Soc. Sec. #: _____

7 Secondary Insurance Co Name: _____ Phone: () _____
 Insurance Co. Address: _____

8 Subscriber's Name: _____ 9. Relationship to Pt.: Self Spouse Parent Other _____
 Employer: _____ Work Ph: () _____ Occupation: _____

10 Birthdate: _____ 11. Group ID #: _____ 12. Soc. Sec. #: _____

13 Any Other Insurance? _____

ASSIGNMENT OF BENEFITS: I hereby authorize and request my insurance to pay directly to Jamie Kobsar, MA, LPC the amount due for services rendered to me or my dependent.

RELEASE OF INFORMATION: I authorize the release of any medical, mental health, or substance abuse information necessary to process insurance claims for services rendered to me or my dependent. This consent is subject to revocation at any time, except where action has already been taken on the basis of this release. Unless revoked earlier, this release will be null and void six months after the final payment has been received on my account. This consent is subject to state and federal confidentiality requirements.

Signed: _____ Date: _____

Insured
Parent/Guardian

GUARANTOR AGREEMENT: I AGREE TO TAKE FULL RESPONSIBILITY FOR THE ENTIRE AMOUNT DUE FOR ANY AND ALL SERVICES RENDERED BY Jamie Kobsar, MA, LPC. If provider is contracted with the insurance company, I will be responsible only for the co-pay, deductible, and non-covered services as determined by the insurance plan:

Guarantor Signature or Patient Signature (if patient is guarantor)
Date

PATIENT RELEASE OF INFORMATION TO GUARANTOR/THIRD PARTY AGENCY: I authorize Jamie Kobsar, MA, LPC to release my financial information to my guarantor or third party agency (in case further collection assistance is required) I do _____ Do not _____ want a copy of this release.